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JUL 26 2021
S.D. SEC. OF STATE

KARA TONOLLI
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July 21, 2021

VIA U.S. MAIL

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077
Attn: Dana Soto

Re: \$2,500,000 Clean Water SRF Loan CW-13
City of Watertown, South Dakota

Dear Dana:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above financing, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Kara Tonolli
Paralegal

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Watertown
2. Designation of issue: Loan from State Revolving Fund
3. Date of issue: July 15, 2021
4. Purpose of issue: Construction of improvements to wastewater treatment facilities, consisting of construction of a new clarifier to replace clarifier #2 at the City wastewater treatment facility, including demolishing and removing the existing clarifier, installing a new concrete tank, replacing clarifier equipment, completing earthwork, and constructing any other necessary appurtenances and activities required to complete the project.
5. Type of bond: Revenue
6. Principal amount and denomination of bond: A single bond in the principal amount - \$2,500,000
7. Paying dates of principal and interest:
Quarterly combined principal and interest payments commencing
October 15, 2023 through July 15, 2043.

over

8. Amortization schedule: Quarterly payments of principal and interest payable commencing October 15, 2023 and ending July 15, 2043.

<u>Year</u>	<u>Principal and Interest Payment Amount</u>	<u>Interest Rate</u>
See Above	\$37,992.59*	2.00%

9. Interest rate or rates, including total aggregate interest cost:

2.00%; \$539,407.23*

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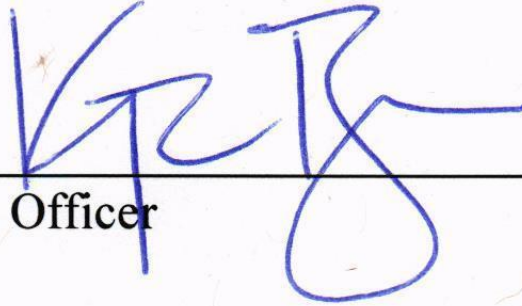
* Calculated on the basis of the initial amortization schedule, assuming all proceeds are advanced on July 15, 2021. Interest paid includes administrative surcharge amounts.

This is to certify that the above information pertaining to the

City of Watertown

is true and correct on this 15th day of July, 2021.

By: _____
Its: Finance Officer

A handwritten signature in blue ink, consisting of stylized initials and a surname, written over a horizontal line.

[Signature page to Bond Information Statement – CW-13 Watertown 2021]